

EXHIBIT 1

East Orange General Hospital Inc.

13 Week Cash Flow - DRAFT - all projections are preliminary and subject to change

\$ thousands

Week Beginning Week Ending	POST PETITION												
	Week 1 Forecast	Week 2 Forecast	Week 3 Forecast	Week 4 Forecast	Week 5 Forecast	Week 6 Forecast	Week 7 Forecast	Week 8 Forecast	Week 9 Forecast	Week 10 Forecast	Week 11 Forecast	Week 12 Forecast	Week 13 Forecast
	11-Nov 14-Nov	15-Nov 21-Nov	22-Nov 28-Nov	29-Nov 5-Dec	6-Dec 12-Dec	13-Dec 19-Dec	20-Dec 26-Dec	27-Dec 2-Jan	3-Jan 9-Jan	10-Jan 16-Jan	17-Jan 23-Jan	24-Jan 30-Jan	31-Jan 6-Feb
Receipts													
Patient Receipts													
Medicare - PIP	\$ -	\$ -	\$ 898	\$ -	\$ 898	\$ -	\$ 898	\$ -	\$ 898	\$ -	\$ 898	\$ -	\$ 898
Medicare - Other - OP	-	103	103	103	103	103	103	103	103	103	103	103	103
Medicaid - IP	120	120	120	120	120	120	120	120	120	120	120	120	120
Medicaid - OP	73	73	73	73	73	73	73	73	73	73	73	73	73
Other Patient	265	550	550	550	550	550	550	550	550	550	550	550	550
Total Patient Receipts	\$ 458	\$ 846	\$ 1,744	\$ 846	\$ 1,744	\$ 846	\$ 1,744	\$ 846	\$ 1,744	\$ 846	\$ 1,744	\$ 846	\$ 1,744
Other Receipts													
Charity Care Subsidy	\$ -	\$ 643	\$ -	\$ -	\$ -	\$ -	\$ 1,286	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
DSRIP - formerly - Hospital Relief Subsidy	-	-	95	-	-	-	-	95	-	-	-	95	-
Mental Health Subsidy	-	95	-	-	-	-	95	-	-	-	95	-	-
Other	31	40	280	40	40	40	40	280	40	40	40	40	280
Total Other Receipts	\$ 31	\$ 778	\$ 375	\$ 40	\$ 40	\$ 40	\$ 1,421	\$ 375	\$ 40	\$ 40	\$ 135	\$ 135	\$ 280
Total Receipts	\$ 489	\$ 1,624	\$ 2,119	\$ 886	\$ 1,784	\$ 886	\$ 3,165	\$ 1,221	\$ 1,784	\$ 886	\$ 1,879	\$ 981	\$ 2,024
Operating Disbursements													
Base Payroll & Payroll Tax	\$ (14)	\$ (1,525)	\$ (150)	\$ (1,525)	\$ (150)	\$ (1,525)	\$ (150)	\$ (1,525)	\$ (150)	\$ (1,525)	\$ (150)	\$ (1,525)	\$ (150)
Base Payroll Increase - 3%	-	(51)	-	(51)	-	(51)	-	(51)	-	(51)	-	(51)	-
Other Payroll Related Disbursements	-	(300)	-	-	-	-	-	-	-	-	-	-	(300)
Total Payroll	\$ (14)	\$ (1,876)	\$ (150)	\$ (1,576)	\$ (150)	\$ (1,576)	\$ (150)	\$ (1,576)	\$ (150)	\$ (1,576)	\$ (150)	\$ (1,576)	\$ (450)
Physicians	(168)	(168)	(168)	(168)	(168)	(168)	(168)	(168)	(168)	(168)	(168)	(168)	(168)
Insurance	(140)	(156)	(140)	(79)	(140)	(156)	(140)	(79)	(140)	(140)	(140)	(610)	(140)
Medical Supplies/Food/Drugs	(269)	(269)	(269)	(269)	(269)	(269)	(269)	(269)	(269)	(269)	(269)	(269)	(269)
Utilities	-	-	-	(150)	-	-	-	(200)	-	-	-	(200)	-
Leases	-	-	-	-	-	-	(48)	-	-	-	(80)	-	-
Other Operating Disbursements	(180)	(234)	(180)	(180)	(180)	(180)	(180)	(180)	(180)	(180)	(180)	(180)	(234)
Third Party Paybacks	(18)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)	(76)
Total Operating Disbursements	\$ (789)	\$ (2,779)	\$ (983)	\$ (2,498)	\$ (983)	\$ (2,425)	\$ (1,030)	\$ (2,548)	\$ (983)	\$ (2,409)	\$ (1,063)	\$ (3,079)	\$ (1,337)
Non-Operating Disbursements													
Chapter 11 Professional Fees	(169)	(169)	(169)	(169)	(169)	(169)	(169)	(169)	(169)	(169)	(169)	(169)	(169)
Ordinary Course Professionals	-	-	-	(117)	-	-	-	(117)	-	-	-	-	(117)
Critical Vendor Payments	-	-	(150)	-	-	-	(150)	-	-	-	-	-	-
Utility Deposit	(100)	-	-	-	-	-	-	-	-	-	-	-	-
Capital Expenditures	-	-	-	-	-	-	-	-	-	-	-	-	-
Adequate Protection Payments	-	-	(18)	(18)	-	-	(18)	(18)	-	-	-	(18)	(18)
DIP Facility Fees & Interest	-	-	-	-	-	-	-	-	-	(14)	-	(25)	(10)
Total Non-Operating Disbursements	\$ (269)	\$ (169)	\$ (337)	\$ (303)	\$ (169)	\$ (169)	\$ (337)	\$ (303)	\$ (169)	\$ (184)	\$ (169)	\$ (212)	\$ (314)
Net Cash Flows	\$ (569)	\$ (1,324)	\$ 799	\$ (1,915)	\$ 632	\$ (1,708)	\$ 1,798	\$ (1,630)	\$ 632	\$ (1,707)	\$ 647	\$ (2,310)	\$ 374
Beginning Cash Balance	\$ 3,962	\$ 3,893	\$ 2,569	\$ 3,368	\$ 1,453	\$ 2,085	\$ 377	\$ 2,174	\$ 544	\$ 1,176	\$ 100	\$ 747	\$ 100
Plus: Outstanding Checks (est.)	500	-	-	-	-	-	-	-	-	-	-	-	-
Change in Cash	(569)	(1,324)	799	(1,915)	632	(1,708)	1,798	(1,630)	632	(1,707)	647	(2,310)	374
Ending Cash Balance, Bank	\$ 3,893	\$ 2,569	\$ 3,368	\$ 1,453	\$ 2,085	\$ 377	\$ 2,174	\$ 544	\$ 1,176	\$ (531)	\$ 747	\$ (1,563)	\$ 474
Plus: DIP Loan Proceeds	-	-	-	-	-	-	-	-	-	631	-	1,663	-
Ending Cash Balance, Bank Adjusted	\$ 3,893	\$ 2,569	\$ 3,368	\$ 1,453	\$ 2,085	\$ 377	\$ 2,174	\$ 544	\$ 1,176	\$ 100	\$ 747	\$ 100	\$ 474
Cumulative DIP Loan Balance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 631	\$ 631	\$ 2,293	\$ 2,293
DIP Loan Commitment	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000
Excess DIP Loan Availability	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 2,369	\$ 2,369	\$ 707	\$ 707